

What CW Program Managers Need to Know in 2024

Sponsored by:



January 11, 2024

Logistics

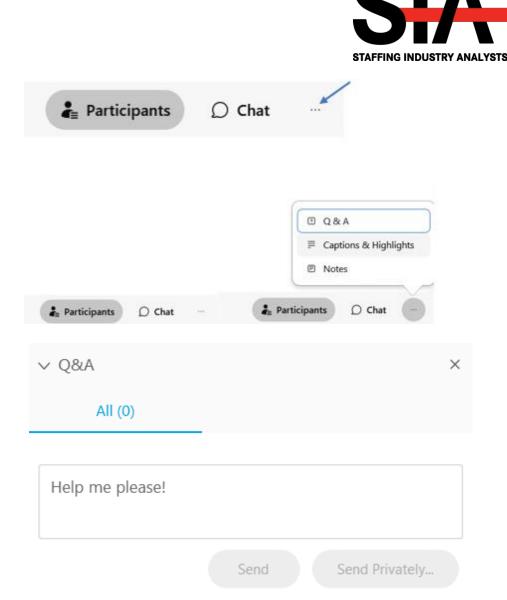
Questions

- Questions may be submitted at any time.
- Click on the 3 dots on the lower right to open the Q&A window.
- Type your question into the small dialog box and click the Send Button.

Audio

- Listen on your computer through your speakers after you log into the event.
- Want to change your audio? Click Audio options, click Switch audio, and then choose the option that you want to use.
- Need assistance? Please send us a message in the Q&A section or email

memberservices@staffingindustry.com.





A Diverse Workforce Starts Here

Lori Crimmins: Owner & President

TalentBridge Network

- Certified Women Owned Business
- WBENC Certified since 2010
- 35+ Years of HR & Staffing Leadership
- 2023 Run Rate: \$90M
- 74% Ethnically Diverse Contractor Base
- 57% Female Internal Staff
- 54% Diverse Management Team



Staffing Industry Analysts Product Overview



	Products & Services for Suppliers	Products & Services for Buyers
Research & Advisory	STAFFING INDUSTRY ANALYSTS	STAFFING INDUSTRY ANALYSTS
Events	EXECUTIVE FORUM EUROPE EUROPE ENERGIA ALTER EXECUTIVE FORUM NORTH AMERICA NORTH AMERICA STAFFING SUMMIT	
Editorial	Staffing Industry Review CWS GLOBAL DAILY NEWS CONTINGENT WORKFORCE STRATEGIES	
Certification & Training	STAFFING INDUSTRY ANALYSTS Certified Contingent Workforce Professional Staffing INDUSTRY ANALYSTS CCWP Statement of Work Expert	



© Crain Communications Inc. All rights reserved.

SIA | Staffing Industry Analysts Contingent Workforce Strategies Council Webinar

Today's speakers:



Cindy Chunn, Workforce Solutions Technology Analyst, SIA



Dawn McCartney, VP, CWS Council, SIA





Stephen Clancy, Sr Director, CWS Knowledge & Research, SIA



Matt Norton, Workforce Solutions Research Director, SIA







Lori Telischak, Sr Manager, CWS Learning & Development , SIA

Moderator

Chris Paden,
 Sr Director
 CWSC, SIA



What to expect in 2024 and Beyond

Y



30 Fast Paced predictions and guidance of what to plan for in 2024

CATEGORIES

- Technology
- Program Operations
- Market Trends
- Talent Strategy
- Legal and Regulatory



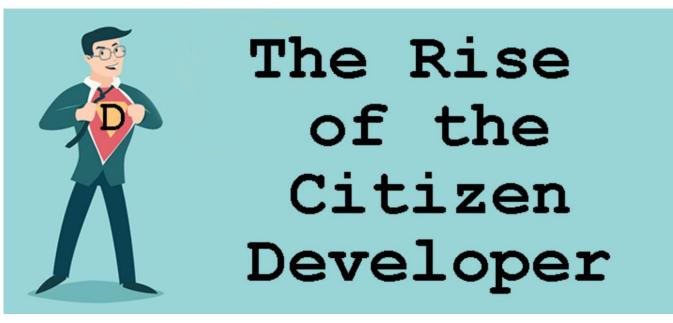
Talents' Use of Al





Early Automation





SIA | Staffing Industry Analysts Contingent Workforce Strategies Council Webinar

Platform Integrations and Ecosystem Partners





SIA | Staffing Industry Analysts Contingent Workforce Strategies Council Webinar

Fraud and Identity Theft



10 Things You Could Be Doing With AI Today!





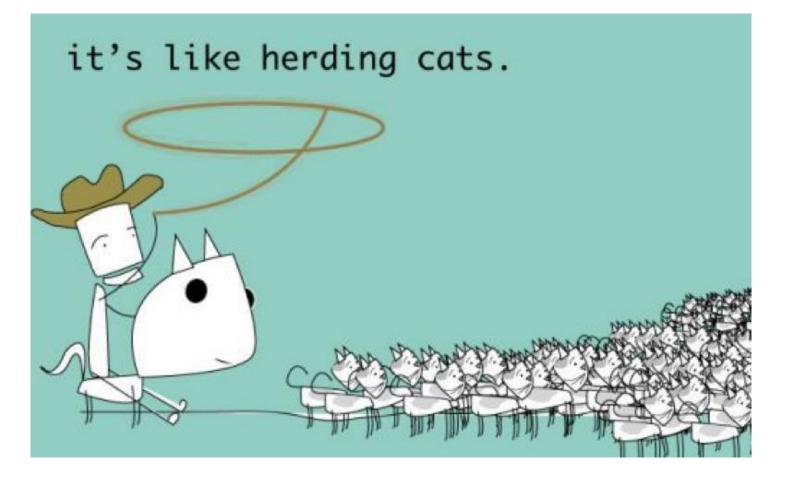
10 Things You Could Be Doing With Al

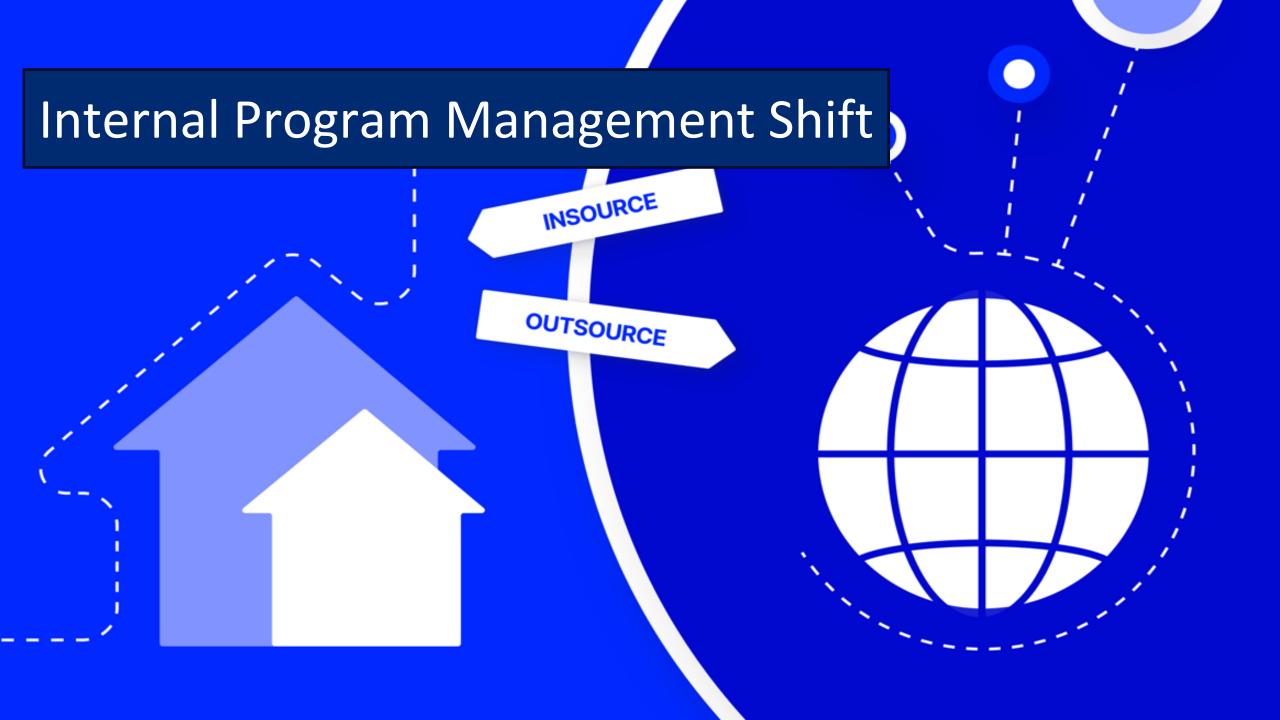
- 1. Candidate Screening & Skills Assessment
- 2. Chatbots for Internal Support
- 3. Compliance & Risk Monitoring
- 4. Data Analysis & Reporting
- 5. Document Management & Automation
- 6. Email Management
- 7. Predictive Analytics for Demand Forecasting
- 8. Presentation, Story Boards & Graphics
- 9. Talent Matching and Sourcing

10.Virtual Assistants



Program Operations





Creative ROI Strategies

Partner Audit Management



Executing partner auditing best practices after tough biz year...

- Altman's Z-Score Model Financial Assessment
- Contract Adherence Review
- Marketplace Statues Compliance
- Insurance Policy Check-Up
- * Take Supplier Optimization Actions to Enhance HIGH Performing Partners' Opportunity!



Environmental, Social and Governance Goals

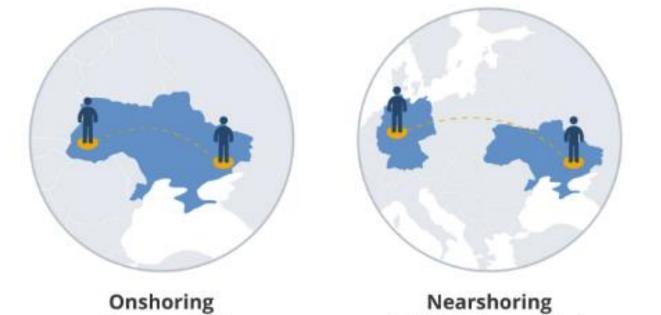


Flat Line Growth & Preparing for a Downturn

ECONOMIC ECONOMIC UNCERTAINTY UNCERTAINAL AHEAD

Nearshoring/Offshoring





(Same country)

(Neighboring country)

Offshoring (Distant country)

Earned Wage Access & Quicker Pay Cycles for CW

8

Getting Good at Independent Contractors

Refresh of Mission/Purpose





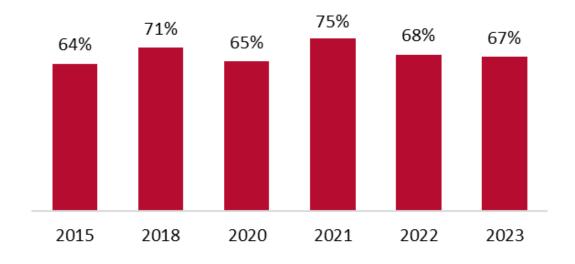


Disappearing Act? Tenure Policies and Why?

Presently, 33% of buyer organizations have no Tenure Limit Policy!

- <u>Reasons for setting limits</u>: co-employment fears; enforce retention/conversion; enforce long-term discounted rates.
- Reasons for not setting limits: tenure limits are NOT a major factor in courts' co-employment rulings; are difficult to enforce; can lead to increased recruiting and training costs; and CW resources are increasingly important in the current tight labor market.

Percent of buyers with assignment limits, 2023



Source: SIA Workforce Solutions Buyer Survey 2023

Advice For New Program Managers

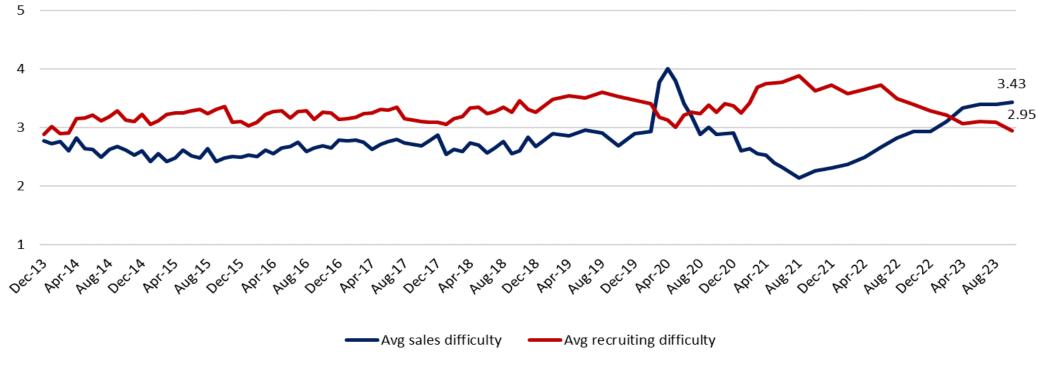
Market Trends

Election Year - Flexibility is Key





Sales vs. Recruiting Difficulty, Long-Term Trend



Source: SIA Pulse Survey, Nov. 2023

© Crain Communications Inc. All rights reserved.







Diversity, Equity, Inclusion, & Belonging



46. Ab

Talent Strategy

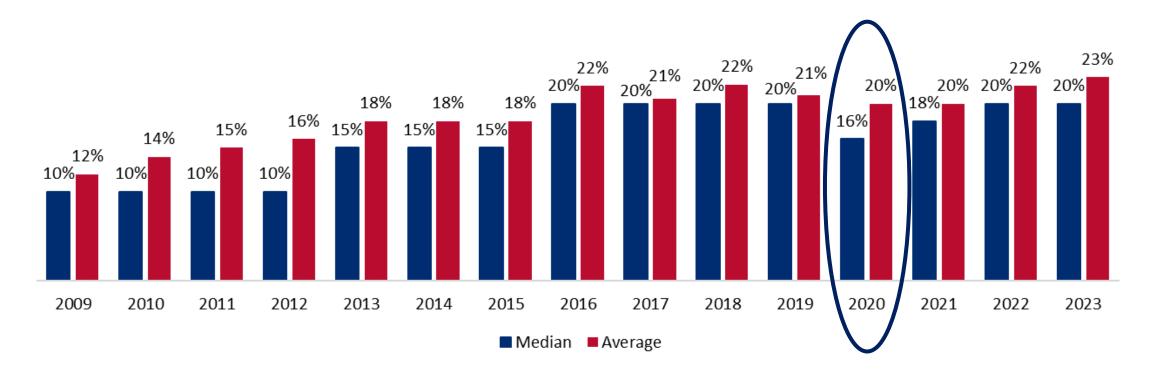
© Crain Communications Inc. All rights reserved.

SIA | Staffing Industry Analysts Contingent Workforce Strategies Council Webinar



Enterprise CW Talent Percentage Trends

Reported contingent talent share of workforce, 2009-2023



Source: SIA Workforce Solutions Buyer Survey 2023

Skills Based Hiring



Upskilling / Reskilling to Tackle Talent Shortages

1117 1.11 11 11111

11.11 11.11.11.11.11.11.11

1 - 1.19 - 19 - 42111 00

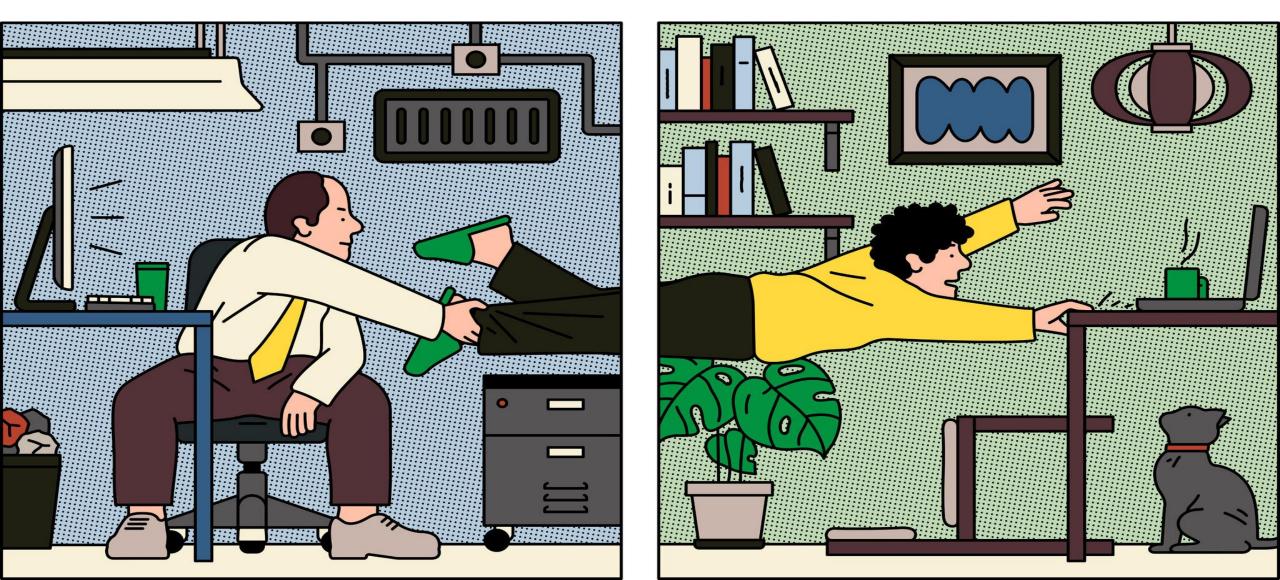
1117 3119 2 111 111

ma ana man

MALANY YMANN

2024 and the Great Return to Office







Top Purple Squirrels in 24' to Plan for



Workforce Dynamics – More Gen Z Than Boomers





Legal and Regulatory

Workers Rights Mitigation



- Equal pay and transparency, including cost of benefits for similar FTE roles
- Limits on CW industry practices and new staffing agency certification requirements
- ✓ Illinois and New Jersey, more to follow?

Mitigation Action:

- Understand the new legal environment and execute with these new requirements
- Source admin/tracking support from MSP
- Relocate business practice
- Automate, use less CW resources



Planning for Pay Transparency

BCTGN ON STRIKE Local 3G

Strikes and Unions

011

3G ON CTC STRIKE ON

BCTGM

LOCAL 3-G

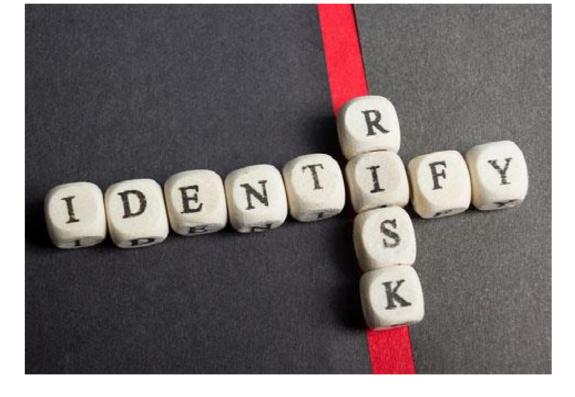
RIK STRIKE

CTG



Top Risks for CW Program Managers

- Pay Transparency Adherence
- Naked No Poach Agreements
- Emerging Worker Rights Statues
- Ghosting w/Remote Work
- IC Statues (ABC Proliferation) & Biden
 Final Rule for IC Classification
- Alternative Talent Sourcing Channels creating CW Program Disintermediation (long term)
- Al Disruption, both Pro & Con



Time for your questions...







A Diverse Workforce Starts Here

Lori Crimmins: Owner & President

TalentBridge Network

- Certified Women Owned Business
- WBENC Certified since 2010
- 35+ Years of HR & Staffing Leadership
- 2023 Run Rate: \$90M
- 74% Ethnically Diverse Contractor Base
- 57% Female Internal Staff
- 54% Diverse Management Team



Thank you for your sponsorship...





SIA | Staffing Industry Analysts Contingent Workforce Strategies Council Webinar

TOP RESEARCH OF 2023



- Direct Sourcing Platform Landscape
- VMS Global Landscape 2023
- Independent Contractor and Employer of Record Compliance: Global Legal Overview
- Global Licensing Laws: Temporary Work
 Agencies and Employers of Record
- Global Pay Transparency Laws

- MSP Global Landscape 2023
- RPO Global Landscape 2023
- EOR and ICEC Landscape 2023
- Pricing SOW Engagements
- Building a Supplier Performance Scorecard Guide
- SOW for Projects or Services

Not an SIA member?

Contact the SIA Council team: enterpriseservices@staffingindustry.com



21-22 MAY 2024 Royal Lancaster Hotel | London, UK





- Copies of the slides and a link to the audio recording will be distributed to all attendees within 48 hours following the webinar.
- A replay of this webinar will be available for our CWS Council and Premium Corporate members at: <u>www.staffingindustry.com/webinars-buyer</u>

About Staffing Industry Analysts (SIA)



Founded in 1989, SIA is the global advisor on staffing and workforce solutions. Our proprietary research covers all categories of employed and non-employed work including temporary staffing, independent contracting and other types of contingent labor. SIA's independent and objective analysis provides insights into the services and suppliers operating in the workforce solutions ecosystem including staffing firms, managed service providers, recruitment process outsourcers, payrolling/compliance firms and talent acquisition technology specialists such as vendor management systems, online staffing platforms, crowdsourcing and online work services. We also provide training and accreditation with our unique Certified Contingent Workforce Professional (CCWP) program.

Known for our award-winning content, data, support tools, publications, executive conferences and events, we help both suppliers and buyers of workforce solutions make better-informed decisions that improve business results and minimize risk. As a division of the international business media company, Crain Communications Inc., SIA is headquartered in Mountain View, California, with offices in London, England.

For more information: www.staffingindustry.com

For global coverage across the workforce solutions ecosystem, follow us and connect via



PROPRIETARY DATA, DO NOT DISTRIBUTE OUTSIDE YOUR ORGANIZATION. Your company's use of this report precludes distribution of its contents, in whole or in part, to other companies or individuals outside your organization

in any form – electronic, written or verbal – without the express written permission of Staffing Industry Analysts. It is your organization's responsibility to maintain and protect the confidentiality of this report.

Staffing Industry Analysts | 1975 W. El Camino Real, Ste. 304 | Mountain View, CA 94040 | 800.950.9496 | www.staffingindustry.com