

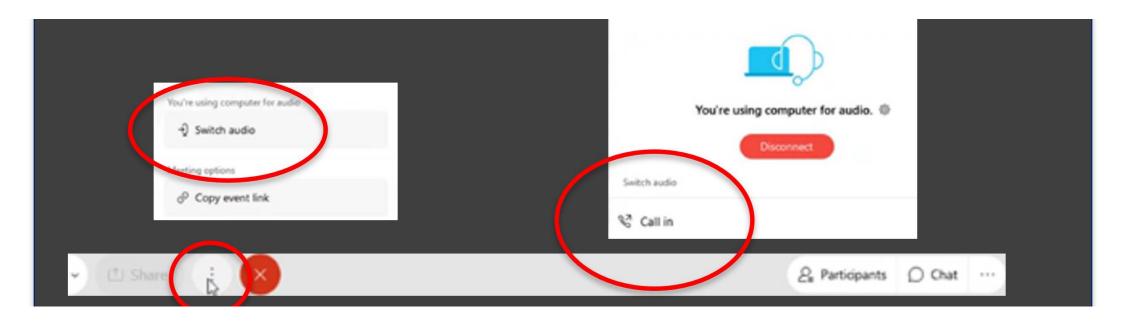
How to Build a Future-Proof Extended Workforce Ecosystem

Sponsored by:



Audio





1

2

3

Listen through your computer speakers after you log into the event.

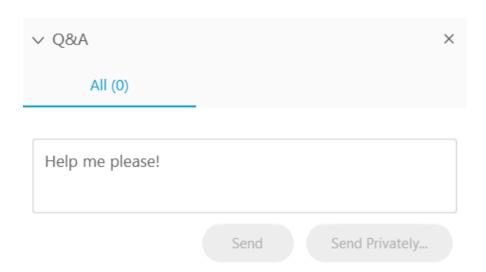
Want to change your audio?
Click Audio options, click Switch
audio, and then choose the option that
you want to use.

Need assistance? Please send us a message in the Q&A section or email memberservices@staffingindustry.com.

Questions?



- Questions may be submitted at any time.
- Click on the Question Mark section to open the Q&A window.
- Type your question into the small dialog box and click the Send Button.
- The presentation will be shared with registrants.
- Further questions? Please email memberservices@staffingindustry.com



Staffing Industry Analysts Product Overview



	Products & Services for Suppliers	Products & Services for Buyers		
Research & Advisory	STAFFING INDUSTRY ANALYSTS CORPORATE MEMBERSHIP	CONTINGENT WORKFORCE STRATEGIES COUNCIL		
Events	EXECUTIVE FORUM EUROPE EXECUTIVE FORUM NORTH AMERICA EXECUTI	CWS SUMMIT NORTH AMERICA CWS SUMMIT EUROPE COLLABORATION IN THE GIG ECONOMY		
Editorial	Staffing Industry Review CWS GLOBAL DAILY NEWS CWS 3.0 CONTINGENT WORKFORCE STRATEGIES			
Certification & Training	Certified Contingent Workforce Professional	CCWP Statement of Work Expert		

CWS Council (partial list)









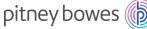




























































NOVARTIS



































Deloitte.





































































Which of the following workforce strategies are currently in place in your organization, or are likely to be seriously explored in two



years?

	In place today	Likely to be seriously explored in 2 years	Not planning to do it	Don't know	
Consolidating the number of staffing suppliers/agencies we use		24%	3%	3%	N = 116
Program to encourage usage of diversity/woman/minority staffing suppliers		29%	1%	6%	N = 117
Statement of work (SOW) consultants (i.e., project-based consultants) incorporated into your contingent workforce program		30%	3%	3%	N = 117
Supplier tiering (tier 1 and tier 2 suppliers)		27%	12%	2%	N = 117
Program to encourage candidate diversity		37%	2%	5%	N = 117
Global management of contingent workforce program		26%	13%	8%	N = 117
Trying out new staffing suppliers/agencies that we haven't used before (or haven't used for some time)	53%	33%	10%	3%	N = 117
Internally managed program	40%	18%	31%	11%	N = 117
Contingent workforce planning included as part of corporate strategy	36%	48%	7%	9%	N = 117
Direct sourcing (sourcing contingent workers without a staffing firm/from an internal pool)	32%	49%	11%	8%	N = 117
Program to align contingent workforce to the organization's employed diversity goals		55%	4%	9%	N = 117
Company career site for attracting contingent workers		51%	13%	12%	N = 116
Project to consider use of robotic process automation (RPA) software to perform tasks		29%	19%	29%	N = 117
Talent pools/Self-sourcing of contingent workers		55%	11%	11%	N = 116
Project to consider use of robots to perform tasks		23%	30%	31%	N = 117
Total talent acquisition: combined talent recruiting for contingent and non- contingent workers		52%	21%	12%	N = 117

Source: SIA Workforce Solutions Buyers Survey 2022





The chart on the right highlights interconnected components of the Staffing Industry and other types of Workforce Solutions. It comprises six primary industry segments:

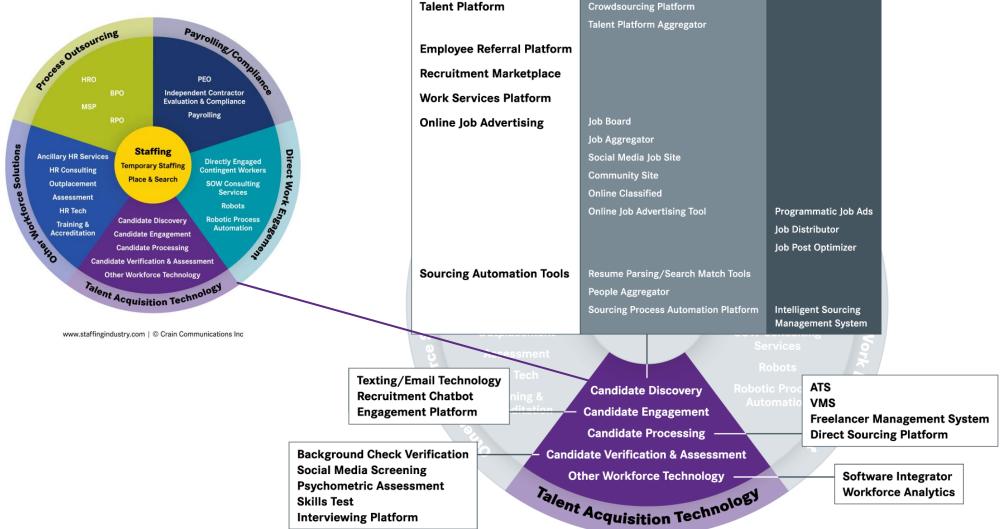
- Staffing
- Process Outsourcing
- Payrolling/Compliance
- Direct Work Engagement
- Talent Acquisition Technology, and
- Other Workforce Solutions

Within each industry segment are the products and services that comprise the industry



Talent Acquisition Technology Redefined





Today's speakers:

SIA.

Jeff Mike, Managing Director and Head of Research, Flextrack



Lori Hock, CEO, Opptly



Bruce Morton,
 Global Head of
 Strategy, Allegis
 Global Solutions



Peter Reagan, Senior
 Director, Contingent
 Workforce Strategies &
 Research





HOW TO BUILD A FUTURE-PROOF EXTENDED WORKFORCE ECOSYSTEM





AGENDA

01.

The Case for Ecosystems

02.

From Supply Chains to Ecosystems

03.

People and Process
Design Shifts

04.

Components and
Participants in an
Extended Workforce
Ecosystem

05.

Platform Design Principles

06.

Extended Workforce Platform-as-a-Service

07.

Building Your Extended Workforce Ecosystem

1. THE CASE FOR ECOSYSTEMS: MORE THAN A BUZZWORD

"Ecosystems of users are the new source of competitive advantage and market dominance"

- Parker, Van Alstyne & Chaudary, Platform Revolution, 2016

"Ecosystems are effective governance mechanisms for dynamic business environments with complex and rapidly evolving technical systems"

- Digital Business, 2022

"In the digital age, competitive advantage goes to those who build an ecosystem, or network, that leverages digital technology for the benefit of the consumer and paves the way to multiple streams of revenue"

- Ram Charan, Rethinking Competitive Advantage: New Rules for the Digital Age, 2020

"91% [of leaders and managers] agree or strongly agree that upcoming changes to their organization's business strategy require it to improve access to new capabilities, skill sets, and competencies"

- MIT/Deloitte, Workforce Ecosystems: A New Strategic Approach to the Future of Work, 2021



CHAINS TO

ECOSYSTEMS

Supply chain:

Linear Silos across categories

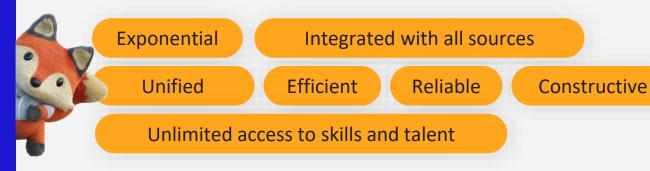
Fragmented Costly

Risky

Frustrating

Limited access to skills and talent

Ecosystem



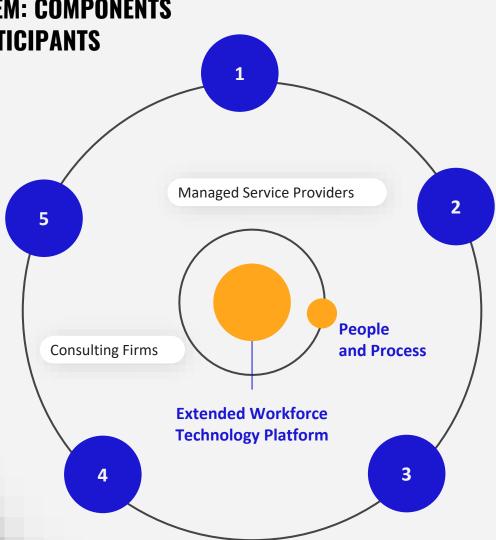
3. PEOPLE AND PROCESS DESIGN SHIFTS

Moving from Contingent Workforce Supply Chains to Extended Workforce Ecosystems requires letting go of some old management and business mindsets to embrace new ways of working.

FROM:	TO:	WHAT THIS SHIFT ENABLES:
Job Titles	Outcomes	Agility, innovation, and new ways of getting work done
Control	Influence	Collaboration, flexibility, engagement
Static	Dynamic	Agility, evolution, rejuvenation
Knowledge- based	Data-driven	Future focus, experimentation, confidence
Hierarchy	Network	Access, partnership, flexibility
Single- function	Multi- functional	Collaboration, more complete solutions, greater user-centricity
Internal focus	External focus	Customer-centricity, adaptability, growth, sustainability

4. EXTENDED WORKFORCE **ECOSYSTEM: COMPONENTS**

AND PARTICIPANTS



1. ANALYZE AND PLAN

Economic Trends Labor Market Data **Analytics** FTE Data Workforce Planning

2. SOURCE:

Temporary Staffing SOW Gig Workers **Independent Contractors** Candidate Experience Talent Marketplace Advertising **Direct Sourcing** Candidate Relationship Management **Events**

3. SELECT

Candidate Matching Skills Validation Skills Assessment Interviewing **ID Validation**

4. ONBOARD

Provisioning Onboarding Compliance **Background Checks** Credentialing

5. ENGAGE

Listening Channels Scheduling Reporting DEIB Performance Productivity

5. Platform Design Principles

Not all platforms are equal.
Is your VMS/Extended Workforce
Solution solving problems now while
preparing you for the future?

"A well-designed platform consists of a stable core layer that restricts variety, sitting underneath an evolving layer that enables variety"

- Harvard Business School

"The technology platform delivers intelligence based on both internal and external data, draws analysis based on that information, and enables the informed decisions that business leaders seek."

- Allegis Global Solutions

"A platform ecosystem can evolve faster when the core platform is a clean, simple system rather than a tangle of numerous features"

- The Platform Revolution

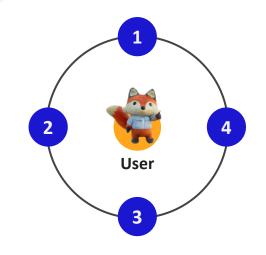
"Low-code/no-code is more cost-effective than from-scratch manual development due to smaller teams, fewer resources, lower infrastructure costs and lower maintenance costs"

- IBM

Bloatware: software systems that have become complicated, slow, and inefficient through thoughtless accretion of features

6. EXTENDED WORKFORCE PLATFORM-AS-A-SERVICE





1. USER INTERFACE / USER EXPERIENCE

Commercial Grade

Intuitive

2. CUSTOM WORKFLOW CAPABILITIES

The key to agility and automation

Low code/no code

3. ADVANCED ANALYTICS

Powered by AI/ML

User-friendly

Predictive and Prescriptive

4. INTEGRATION FORWARD

Easy access to solutions ecosystem

Easy and safe to experiment

Easy to exchange data and functionality





Mulesoft

Lightning Development



Flow



AppExchange



Tableau CRM



Open API

7a. BUILDING YOUR EXTENDED WORKFORCE ECOSYSTEM

Create the enterprise case for change

Create your ecosystem orchestration team

02.

- Internal stakeholders Senior leadership, Procurement, IT, HR, Business and Operations Leaders, Analytics, and SME's
- External partners Consulting firms, systems integrators, solution providers and suppliers

Develop a framework for action

03.

- Why do you need an extended workforce ecosystem?
- How do you define success?
- Identify and socialize governance principles

04.

Map out your company and industry extended workforce ecosystem

- Identify gaps and opportunities
- Prioritize based on business needs

7b. BUILDING YOUR EXTENDED WORKFORCE ECOSYSTEM

Assess your VMS/Extended
Workforce Solution against the platform design principles

Start with the most urgent problem

Develop a learning and communications plan

06.

- Data analysis and sensemaking
- Experimentation and iteration
- Defined, regular communications with all key stakeholders

Develop a regular schedule of evaluation and adjustment

ADDITIONAL RESOURCES

- Workforce Ecosystems: A New Strategic Approach to the Future of Work, MIT/Deloitte
- <u>Platform Revolution How Networked Markets Are</u> <u>Transforming the Economy—and How to Make Them</u> <u>Work for You</u>, Geoffrey Parker, Marshall Van Allstyne, Sangeet Paul Choudary.
- <u>The Universal Workforce Model</u> Allegis Global Solutions
- Rethinking Competitive Advantage: New Rules for the Digital Age, Ram Charan
- <u>Talent Tech Labs: Talent Acquisition Ecosystem</u>
 <u>Version 10</u>, Talent Tech Labs







Thank you for your sponsorship...





SOME APPLICABLE SIA RESOURCES



- Workforce Solutions Buyer Survey: 2022 Global Results (Council Members Only)
- Lexicon of Global Workforce-Related Terms (FREE)
- Workforce Solutions Ecosystem 2022 (FREE)

Not an SIA Council member?:Contact: enterpriseservices@staffingindustry.com



Certified Contingent Workforce Professional

View the full schedule of classes at:

www.staffingindustry.com/certification



Virtual Interactive CCWP Classes

Build your personal brand through SIA's unique Certified Contingent Workforce Professional (CCWP) programme. Sign up for the virtual, self-paced, online or in-person class to test your comprehension of managing a contingent workforce programme and elevate your career to the next level.

Upcoming Class: 29 November – 1 December 2022 | GMT

Register Today!

CCWP PARTNERS













- Copies of the slides and a link to the audio recording will be distributed to all attendees within 48 hours following the webinar.
- A replay of this webinar will be available for our CWS Council and Premium Corporate members at: www.staffingindustry.com/webinars-buyer

About Staffing Industry Analysts (SIA)



Founded in 1989, SIA is the global advisor on staffing and workforce solutions. Our proprietary research covers all categories of employed and non-employed work including temporary staffing, independent contracting and other types of contingent labor. SIA's independent and objective analysis provides insights into the services and suppliers operating in the workforce solutions ecosystem including staffing firms, managed service providers, recruitment process outsourcers, payrolling/compliance firms and talent acquisition technology specialists such as vendor management systems, online staffing platforms, crowdsourcing and online work services. We also provide training and accreditation with our unique Certified Contingent Workforce Professional (CCWP) program.

Known for our award-winning content, data, support tools, publications, executive conferences and events, we help both suppliers and buyers of workforce solutions make better-informed decisions that improve business results and minimize risk. As a division of the international business media company, Crain Communications Inc., SIA is headquartered in Mountain View, California, with offices in London, England.

For more information: www.staffingindustry.com

For global coverage across the workforce solutions ecosystem, follow us and connect via











@SIAnalysts

PROPRIETARY DATA, DO NOT DISTRIBUTE OUTSIDE YOUR ORGANIZATION. Your company's use of this report precludes distribution of its contents, in whole or in part, to other companies or individuals outside your organization

in any form - electronic, written or verbal - without the express written permission of Staffing Industry Analysts. It is your organization's responsibility to maintain and protect the confidentiality of this report.