

December 7, 2017 | 10 am PDT/1PM EDT



# **Future Shock: The State of Workforce Solutions**

Speakers:

Karen Thrasher, Manager, People Department, Southwest Airlines

Brian Hoffmeyer, GVP, Marketing Strategies, Beeline

**Dawn McCartney**, Sr Director, Contingent Workforce Strategies & Research, CCWP Staffing Industry Analysts

Sponsored by:





#### STAFFING INDUSTRY ANALYSTS

#### **Audio Controls**

• **Listen through your computer** by turning on your speakers after you log into the event. Sound will be coming through this icon:



- Do not close this audio broadcast box.
- To increase the volume of sound coming through your computer speakers adjust the sound bar on the audio Broadcast box shown above.
- If you continue to have trouble, please submit your need for assistance in the Q&A section.

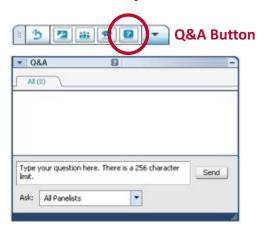
#### **PLEASE NOTE:**

You may dial into the call: US +1 650-479-3208 or UK +44-203-478-5287 or AUS +61-28518-1925 then enter access code 668 914 607. Please contact the Webex host or <a href="mailto:memberservices@staffingindustry.com">memberservices@staffingindustry.com</a> if you need assistance. The presentation with audio will be sent 48 hours after the webinar.



### **Questions?**

Questions may be submitted at any time during the presentation. To submit a question:



- Click on the Question Mark icon (?) on the floating toolbar (as shown above).
- This will open the Q&A window on your system only.
- Type your question into the small dialog box and click the Send Button.

### The slides will be sent to all registrants 48 hours post webinar.

#### **PLEASE NOTE:**

You may dial into the call: US +1 650-479-3208 or UK +44-203-478-5287 or AUS +61-28518-1925 then enter access code 668 914 607. Please contact the Webex host or <a href="mailto:memberservices@staffingindustry.com">memberservices@staffingindustry.com</a> if you need assistance. The presentation with audio will be sent 48 hours after the webinar.



### **Staffing Industry Analysts Product Overview**

	Products & Services for Suppliers	Products & Services for Buyers
Research & Advisory	CORPORATE MEMBERSHIP	STAFFING INDUSTRY ANALYSTS CWS COUNCIL
Events	E20 EXECUTIVE FORUM NORTH AMERICA  E20 EXECUTIVE FORUM EUROPE  TAFFING INDUSTRY ANALYSTS EXECUTIVE FORUM EUROPE  STAFFING INDUSTRY ANALYSTS EXECUTIVE FORUM EUROPE  STAFFING INDUSTRY ANALYSTS COLLABORATION IN THE GIG ECONOMY	C20 CWS SUMMIT NORTH AMERICA  C20 CWS SUMMIT EUROPE  C30 CWS SUMMIT ASIA PACIFIC
Editorial	Staffing Industry Review  CWS GLOBAL DAILY NEWS  CWS GLOBAL CONTINGENT WORKFORCE STRATEGIES	
Certification & Training	Certified Contingent Workforce Professional	CCWP Statement of Work Expert



# **INTELLIGENCE FOR REAL RESULTS**

The Contingent Workforce Strategies (CWS) Council is a business intelligence and advisory service for corporate buyers of workforce solutions.

As a CWS Council Member, you have access to a wide range of regional research with content most relevant to your business, including:

- VMS/MSP
- Globalization
- RPO best practices
- SOW management strategies
- Workforce planning and talent management
- Program benchmarking



### CWS Council Members (partial public list)

























**XPOLogistics** 













































Bank of America 🤏



































STATE

COMPENSATION IN SURANCE FUND















































Southwest.









Karen Thrasher
Manager
People Department
Southwest Airlines



**Brian Hoffmeyer**Global Vice President
Marketing Strategies,
Beeline



**Dawn McCartney**, Sr Director, Contingent Workforce Strategies & Research, CCWP Staffing Industry Analysts

### Polling Question #1

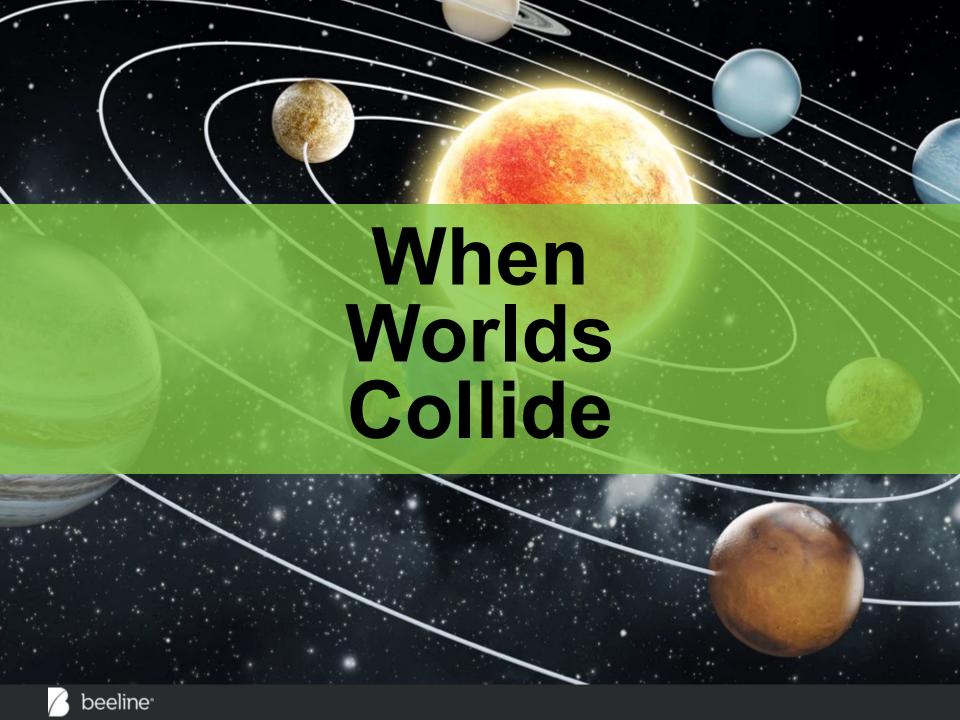
# What corporate function or department do you represent?

- A. Human Resources
- B. Procurement
- C. Finance
- D. IT
- E. Other

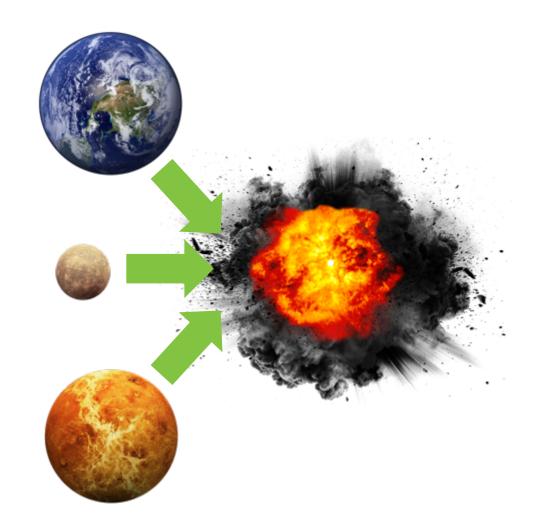
### Polling Question #2

# Where are you on the journey to workforce optimization

- A. We have implemented a Total Workforce Optimization solution.
- B. We use separate, unconnected systems to manage/optimize our permanent staffing and our contingent workforce
- C. We are planning to implement a VMS to automate contingent workforce sourcing and management
- D. We are reviewing various options to improve our permanent and contingent workforce management
- E. We are currently using manual methods, and no change is planned.



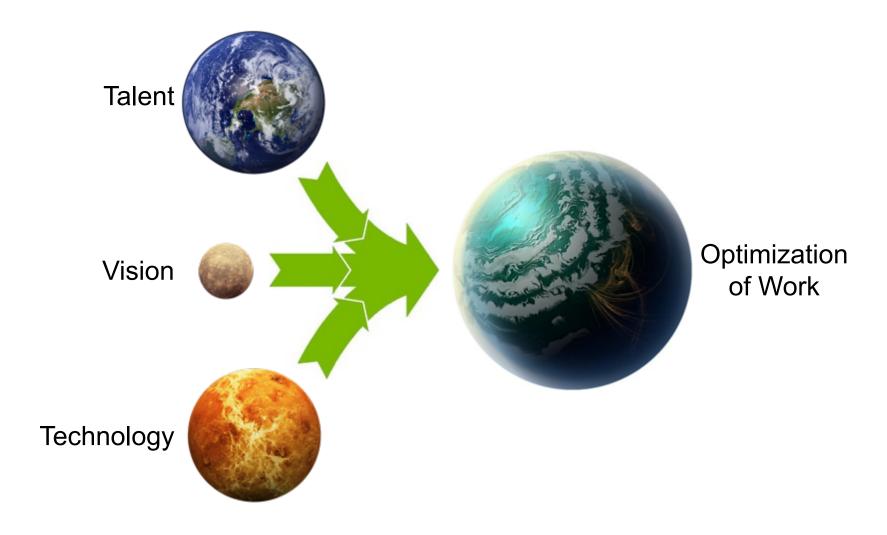
# Is it a collision?



# Or a convergence?



# Or a convergence?



# Agenda

- Factors converging to change the way we work
- What "change" looks like today: Southwest Airlines
- Which innovations will have the greatest impact in accelerating the rate of change
- What you need to do now to "future-proof" your workforce

# Convergence: <u>Talent</u> + Vision + Technology



# **TALENT:**

a changing workforce for an on-demand world



# Simple Question

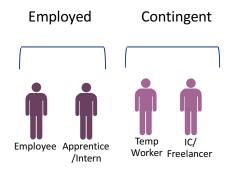
What does your ideal candidate look like?







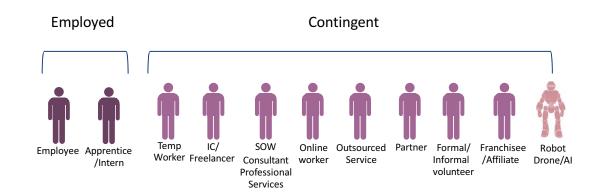
### One of these?







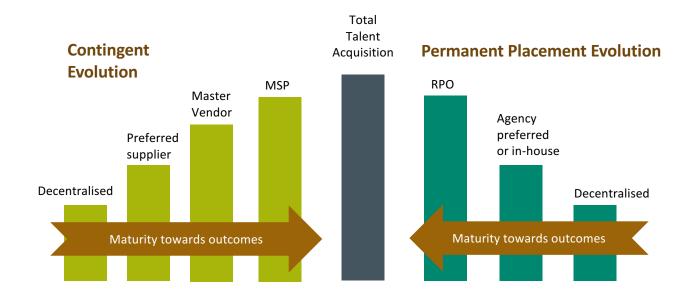
### OR one of these?







# **Evolution of Procurement Models Supporting Talent Outcomes**

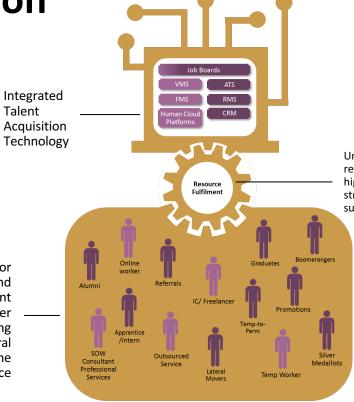


**FLEXIBILITY v STABILITY** 





# **Total Talent Acquisition**



Employed Talent

Non-Employed Talent

Unified approach to sourcing, recruiting, and engaging talent with higher level strategic considerations of structuring or managing the talent supply chain

both Employed and Non-Employed Talent providing better visibility and facilitating more efficient lateral moves across the Workforce

One Talent Pool for

Source: Staffing Industry Analysts

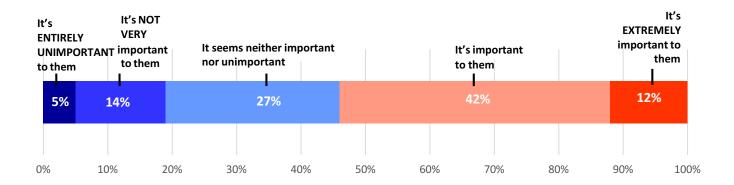




# **Total Talent Management:**

### A Combined Workforce View of all Talent

Perceived level of importance HR and business leaders give to obtaining a combined workforce understanding/view



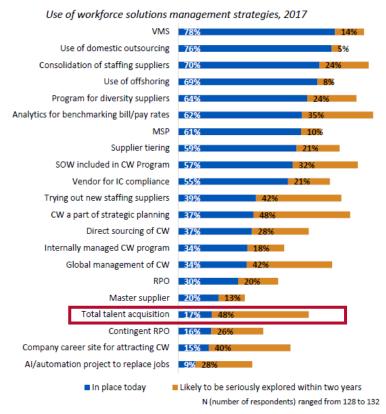
Source: Staffing Industry Analysts

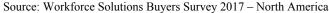




# **Contingent Workforce Buyer Priorities**

Which of the following are currently in place in your organization, or are likely to be seriously explored within two years?







# Convergence: Talent + <u>Vision</u> + Technology



# **VISION:**

a mindset for workforce optimization

### **Program Timeline**

2009

MSP/VMS Solution Technology

2010-2011

- Internal Program created
- Included Campus Recruiting
- Self-Sourcing started

2012-2013

- Beeline expansion
- Business case to centralize program

2014

- Full program ownership
- Removed MSP
- Hired team to manager VMO

2045

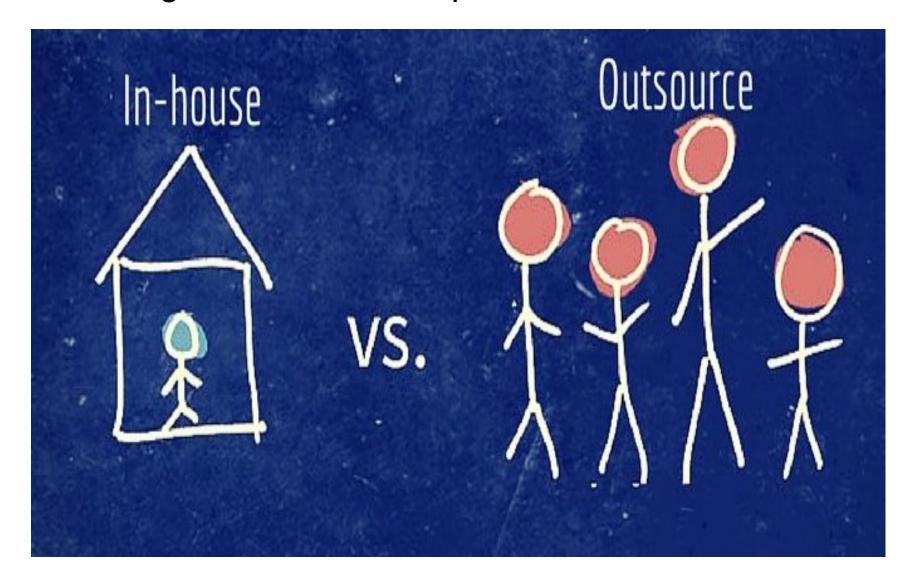
- Split off Campus program
- Contractor Conversions
- OnForce beta

2016-Present

- Total Talent
- Self-sourcing goals
- Retiree program



# **CW Program in Talent Acquisition**



### Who owns it?

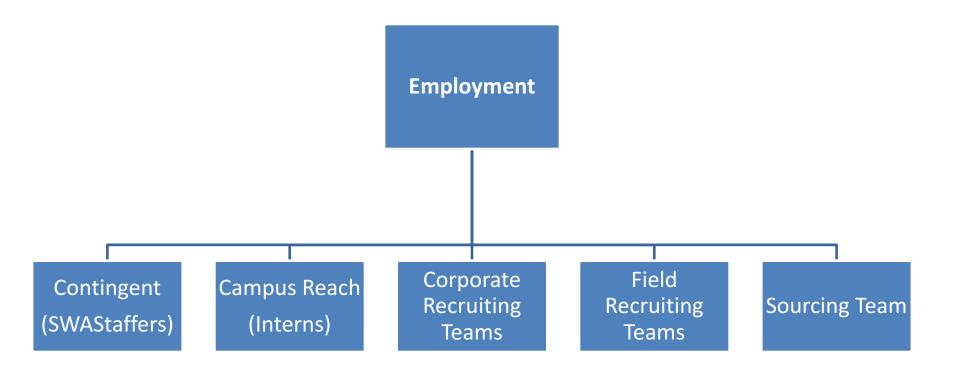




# Better Together

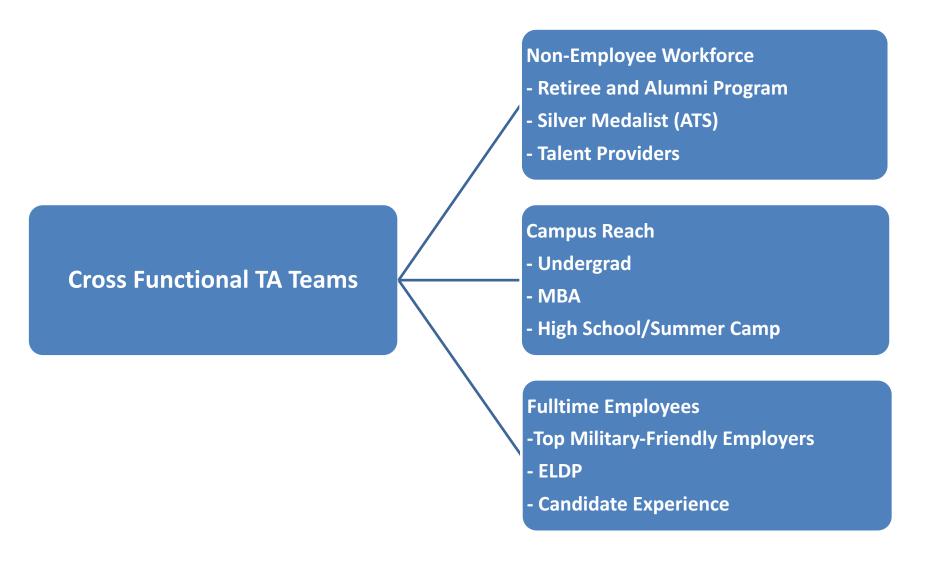


# **Employment Org**



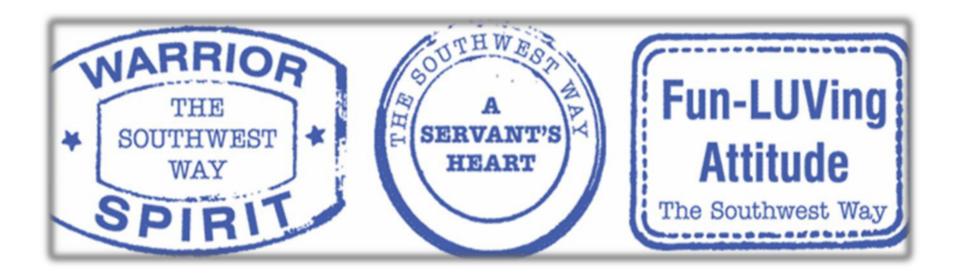


## **Total Talent Approach**

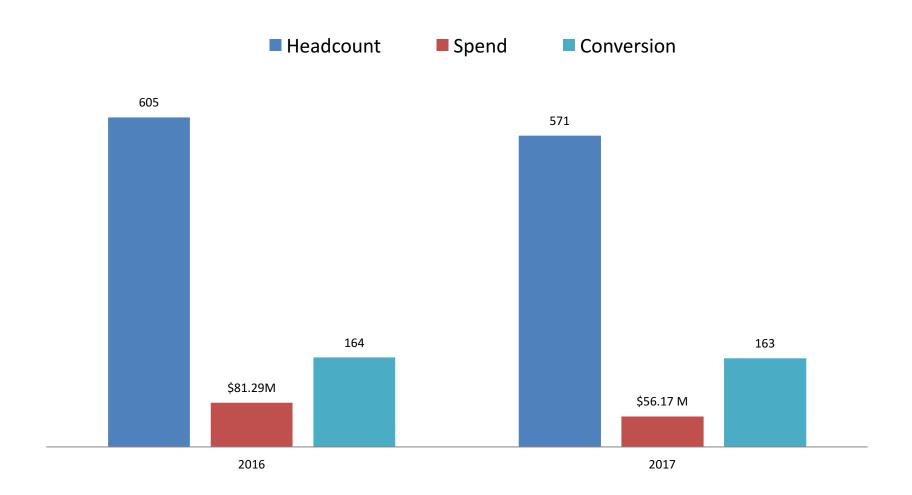




## Living the Southwest Way

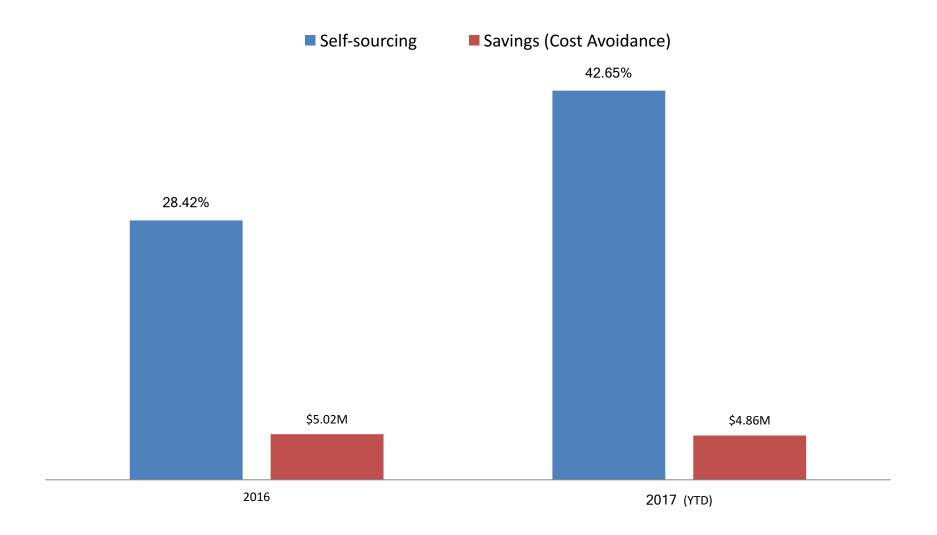


# Headcount, Spend, and Conversion





# Self-sourcing and Savings





# One Team. All Heart

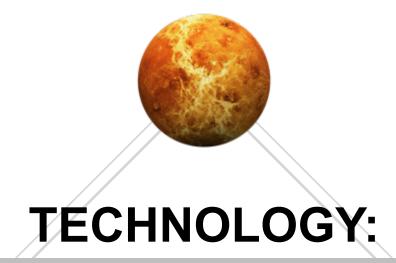


### What's next?

- Integrated Self-Sourcing Solutions
  - Retiree/Alumni/Interns
- Contractor Governance
  - Companywide
- Supplier Automation
  - Search by category/focus
  - · Supplier diversity tracking
- Alignment with Company Battle plan
  - Focus on low cost
  - Reliability
  - Hospitality
  - Trans(fare)ncy



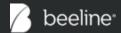
## Convergence: Talent + Vision + <u>Technology</u>



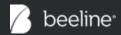
a new set of tools that is changing the rules

# Top 10 disruptive technologies

- 1. Artificial intelligence
- 2. Machine learning
- 3. Ubiquitous computing
- 4. Natural language processing/natural language interfaces
- 5. Non-traditional talent sources
- 6. Integrated talent ecosystems
- 7. Self-sourcing
- 8. Private and public talent pools
- 9. Performance measurement & analysis
- 10. Data science



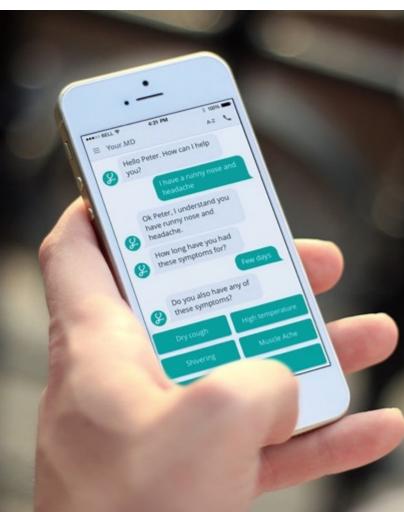
- 1. Artificial intelligence
- 2. Machine learning
- 3. Ubiquitous computing
- 4. Natural language processing/natural language interfaces
- 5. Non-traditional talent sources
- 6. Integrated talent ecosystems
- 7. Self-sourcing
- 8. Private and public talent pools
- 9. Performance measurement & analysis
- 10. Data science



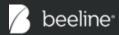
# When you hear "robot"...

Don't think Think





- 1. Artificial intelligence
- 2. Machine learning
- 3. Ubiquitous computing
- 4. Natural language processing/natural language interfaces
- Non-traditional talent sources
- 6. Integrated talent ecosystems
- 7. Self-sourcing
- 8. Private and public talent pools
- 9. Performance measurement & analysis
- 10. Data science



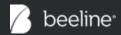
# Integrated Self-Sourcing

Automatically and instantaneously presents pre-vetted talent from a greatly expanded pool of candidates without disrupting your traditional sourcing model





- 1. Artificial intelligence
- 2. Machine learning
- 3. Ubiquitous computing
- 4. Natural language processing/natural language interfaces
- 5. Non-traditional talent sources
- 6. Integrated talent ecosystems
- 7. Self-sourcing
- 8. Private and public talent pools
- 9. Performance measurement & analysis
- 10. Data science



- 1. Artificial intelligence
- 2. Machine learning
- 3. Ubiquitous computing
- 4. Natural language processing/natural language interfaces
- 5. Non-traditional talent sources
- 6. Integrated talent ecosystems
- 7. Self-sourcing
- 8. Private and public talent pools
- 9. Performance measurement & analysis
- 10. Data science



## Disruptive technologies

#### Desired outcome

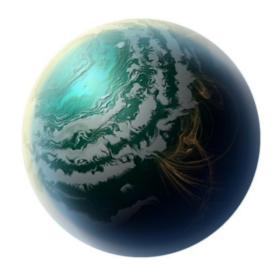
- Enhanced visibility of talent and projects
- Better alignment of employee and contingent talent pools
- Smarter talent engagement,
   with performance quality
   measurement/management
- Interconnected systems and devices to:

facilitate supplier, employer, talent, and project communications augment total visibility into enterprise initiatives

#### Applicable technologies

- Data science and machine learning
- Self-sourcing and integrated talent ecosystems
- Predictive analytics and A.I. to detect critical skills gaps, talent shortfalls
- Integration of core HRIS and CM systems
- Natural-language interfaces
- Ubiquitous, device-agnostic access, communications, and control

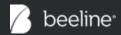
### Convergence: Talent + Technology + Vision



## HOW TO AVOID A SHOCKING FUTURE

## Steps you can take now

- Educate yourself on workforce optimization and what it can mean for your organization
- Leverage the experts on your team (MSP, technology providers) for industry developments and best practices
- Review your technologies and resources what do you need, and are you fully using what you already have?
- Educate your stakeholders
- Create your business plan
- Start optimizing

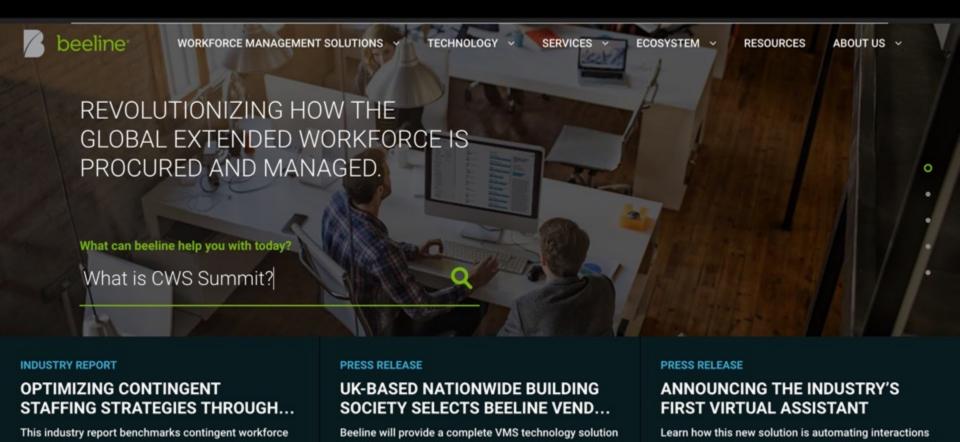




#### **Time for Your Questions**



#### For more information



for non-employees, working in conjunction with the...

between end-users and the Beeline VMS technology.

#### visit beeline.com

management strategies and the technology that...











Visit the website for complete list of classes. www.staffingindustry.com/certification 800.950.9496 | **★** @SIACCWP #CCWP

# Invest in your future. Today.

The CCWP accreditation program is designed to elevate the status of HR, procurement, MSP solution providers, staffing providers and others who manage contingent staffing programs. *Register Today!* 















# **Expand Your Expertise. Now.**

Demonstrate your knowledge in SOW management to your company and clients when you become certified.

SOW Management Expert class will help you:

- Navigate the complexity of this opportunity.
- Increase the relevance of your contingent workforce program to your company & clients.
- Elevate your knowledge and career.



















Industry Insights from the Comfort of Your Own Office!

**Upcoming Webinars:** 

**Lessons for CW Managers:** December 14

**Workforce Solutions EMEA:** January 11

**Services Procurement Americas:** February 15

**Workforce Solutions CWS EMEA: March 15** 

**Workforce Solutions Americas:** April 12

**Total Workforce Optimization EMEA:** May 10

The slides will be sent to all registrants 48 hours post webinar. Register for the complimentary webinars at: www.staffingindustry.com/webinars







24-26 April, 2018 | Royal Lancaster Hotel | London | ♥ @CWSSummit @SIAGigE

Join your peers in London for **CWS Summit**, the premier conference for HR & procurement professionals across Europe, followed by the European launch of SIA's newest event: **Collaboration in the Gig Economy.** This new award-winning conference brings together staffing suppliers, workforce solutions buyers, VMS, MSP & RPO providers, suppliers to staffing and gig economy/human cloud companies.





## SIA research associated with today's webinar:

**Artificial Intelligence and Talent Acquisition: Beyond the Hype** 

**Lexicon of Global Workforce-Related Terms** 

**MSP Market Developments** 

The Human Cloud, the Gig Economy & the Transformation of Work

**Total Talent Management** 

**VMS Market Developments** 

**Workforce Solutions Buyers Survey Initial Insights – Americas** 

<u>Workforce Solutions Buyers Survey 2017 - Trends in management strategies and priorities</u>



#### **About Staffing Industry Analysts**

Founded in 1989, Staffing Industry Analysts is the global advisor on staffing and workforce solutions. Our proprietary research covers all categories of employed and non-employed work including temporary staffing, independent contracting and other types of contingent labor. SIA's independent and objective analysis provides insights into the services and suppliers operating in the workforce solutions ecosystem including staffing firms, managed service providers, recruitment process outsourcers, payrolling/ compliance firms and talent acquisition technology specialists such as vendor management systems, online staffing platforms, crowdsourcing and online work services. We also provide training and accreditation with our unique Certified Contingent Workforce Professional (CCWP) program.

Known for our award-winning content, data, support tools, publications, executive conferences and events, we help both suppliers and buyers of workforce solutions make better-informed decisions that improve business results and minimize risk. As a division of the international business media company, Crain Communications Inc., SIA is headquartered in Mountain View, California, with offices in London, England.

For more information: www.staffingindustry.com

For global coverage across the workforce solutions ecosystem, follow us @SIAResearch and connect via in You Tube

Dakujem GRACIAS salamat teşekkür ederim SUWUN salamat ASANTE mersi Ευχαριστώ kiitos GRAZAS merci GRAZZii TAKK salamat Рахмет kiitos sywyn HVALA DAKUJEM teşekkür ederim kiitos hvala mahalo GRACIAS Благодарам ASANTE спасибо gracias