

## Making it work: Best Practices for Expanding Your Contingent Workforce Program Internationally



**Speakers:** 

Liz Harper, Senior Associate, Brightfield Strategies

**Arjun Dutt, Business Intelligence Solutions Manager, Fieldglass** 



Moderator:

Bryan Pena, VP of CW Strategy & Research, Staffing Industry Analysts

Sponsored by:



April 18, 2013 10 am PT

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Suppliers to Staffing Services Share Their Expertise

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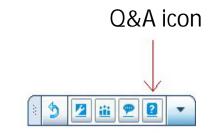


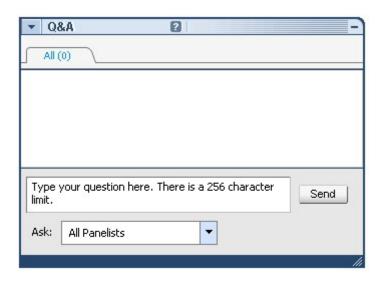
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## **About Staffing Industry Analysts**

#### Staffing Industry Analysts is the global advisor on contingent work

- Over 700 firms benefit from our international research services
  - 19 of the world's 25 largest staffing firms are members
  - More than 60 buyers of contingent labor are members of our CWS Council, representing over \$100 billion in annual contingent workforce spend
  - Customers in more than 25 countries

#### Founded in 1989

- Acquired by Crain Communications (\$200M media conglomerate) in 2008
- Headquartered in Mountain View, California and London, England
- 80+ years of industry and advisory service experience among executive team







#### CONFERENCES



#### RESEARCH









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## Webinar Slides and Replay

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## **Upcoming Events**



Contingent Workforce Strategies Summit May 15-16, 2013
Andel's Hotel | Berlin, Germany

www.cwssummitwe.eu



## **Upcoming Events**

## Fairmont Millennium Park | Chicago, IL



**September 10, 2013** 



September 11-12, 2013



## **CWS Council Members (partial list)**













































































































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## **Upcoming Events**

# Take the class. Pass the test. Get Certified.



## **CCWP Certification**

## Where:

Hyatt Regency Washington on Capitol Hill, Washington DC

When: June 6-7<sup>th</sup>, 2013





## **Our Speakers Today**



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Business Intelligence Solutions
Manager,
Fieldglass



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VP of CW Strategy & Research,
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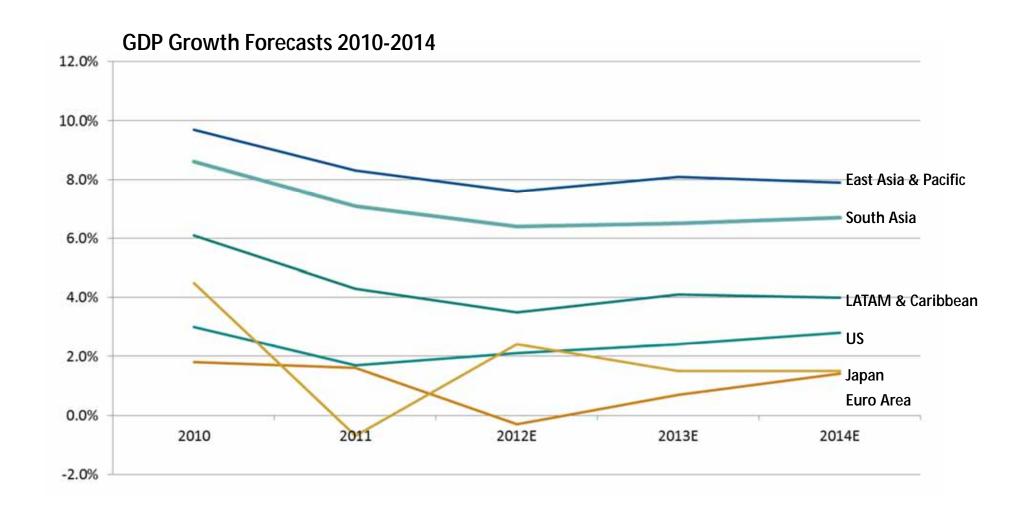


## **Thought Leadership Series**

Global?



## **Growth of Asia**





#### STAFFING INDUSTRY ANALYSTS

Buyers' plans for 2012: Global and strategic			
integration, IC compliance			
	Global	Strategic	IC
Industry	Integration	Planning	Compliance
Pharma/biotech/med	41%	27%	36%
Tech/telecom	36%	51%	44%
Energy/chemical	33%	44%	16%
Manufacturing	26%	13%	32%
Finance/insurance	23%	43%	28%
Number of employees			
1,000-9,999	10%	31%	33%
10,000-14,999	27%	53%	47%
15,000-29,999	38%	47%	29%
30,000-99,999	31%	32%	31%
100,000 or more	53%	37%	28%
Primary skill purchased			
Engineering/design	36%	43%	36%
Information technology	27%	46%	33%
Office/clerical	27%	-	64%
Industrial/logistics/transport	22%	19%	26%
All buyers	27%	37%	32%

## **Global Readiness Indicators**

#### **Business Case**

Have the program goals been identified and measures of success defined? Is this aligned to the company strategy? Who is responsible for delivery of the business case and gaining leadership buy-in? Is there a standard format within your organization for presenting a comparable global business case of this size, scope?

What categories of labour/services are in scope and out of scope? Why?

Has your desired program been benchmarked against other global internal programs of similar composition, size and scope?

Has the effort required to implement the project (e.g., size, geographic scope, cost) been determined and quantified domestically and internationally?

Does the business case address the impact on the internal business units (IT, Security, HR, Procurement, etc.)?

#### **Change Management Initiatives**

What is the level of experience of the organization with comparable complex global implementations? (and in what categories?)

What is the level of leadership, support (buyin) and in what operational areas for this initiative?

Does your company culture engage new initiatives on a voluntary or mandated participation?

Has the level of estimated Change Management been assessed? Has an internal Change Management team been engaged? Is there a strategy to address each global location?

Is there a communication strategy for the executive sponsors, key stakeholders and end-users?

#### **Current State & Landscape**

How well do you understand your current and projected global supply and demand of Talent/labour?

How accurately can you report and forecast spend by category and geography?

How well are processes documented for contingent labor acquisition and utilization for each labor market globally?

What data is currently utilized and what would you like to have to more effectively manage your contingent labor needs?

Has a resource strategy been established for ongoing governance, implementation and operational phases?

#### **Compliance & Governance**

Have you identified the breadth of subject matter experts needed (Legal, HR, AP, etc.) and their availability? How does your company ensure compliance to new programs?

Do you have the means to understand the complexity of the global employment laws and cultural norms that will impact solution design and delivery?

Do you have different internal processes for the purchases of software and services? Have you determined if you are buying one or both?



# Best Practices for Expanding Your CW Programme Internationally





## A Measured Approach

- Define what "Global/International" means to your company
- Scope the expansion
- Understand the Talent Supply implications/restrictions for your Programme
- Be sure to understand the strategy of your Program Programme Partners



# **Balancing Programme Priorities**

## **Corporate vs Regional vs Country**

## Quality

Of program perception, of job title taxonomy, of tools, of supplier resources & structure, of relationships, of data

## Efficiency

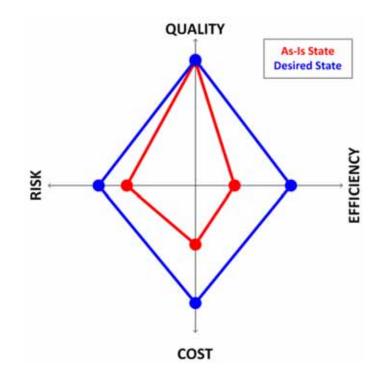
Of processes, of reporting, of data

### Cost

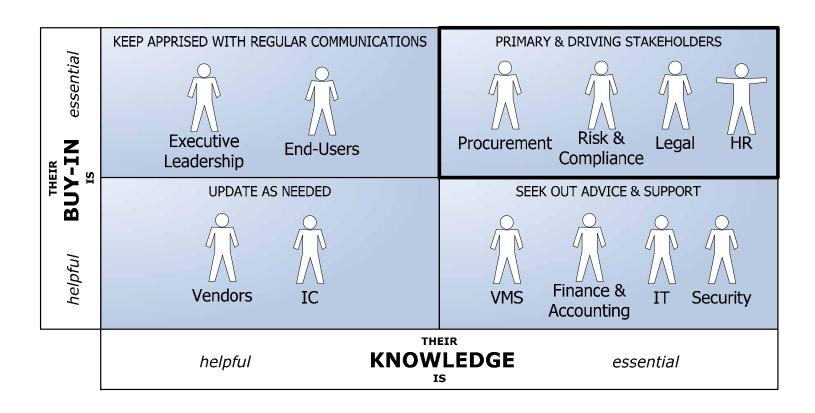
Of workers, by supplier, job title, and location

#### Risk

Of contract inadequacies, of misclassification, of supply chain deficiencies



## **Programme Governance**



- Stakeholder Team Structuring: Ownership, Governance, & Communications
- Stakeholder Discovery & Alignment
- Set Mission & Vision, Goals & Objectives and Other Relative Priorities



## Understand the impact of Legislation

For example -- Key EMEA Directives impacting CWs



#### **Data Protection Directive**

- "Suppliers are to ensure that the placed personnel give their consent to the processing of personal data by the client in accordance with the law in the country of supply, that may be considered necessary in connection with the assignment. Clients are deemed to be the data controller with respect to information."
- Germany has one of the strongest policies



#### Health and Safety Directive

- Directive sets out general principles for protection of workers' Occupational safety and health.
- The effect of this legislation imposes the following responsibility on suppliers and users of temporary labour:
  - To ensure assigned workers operate in a safe environment and in accordance with a safe system of work.
  - Users of contract labor are to provide their suppliers with details of any specific health and safety risks in relation to the assignment, together with details of any steps taken to prevent or control such risks.



## Understand the impact of Legislation

For example -- Key EMEA Directives impacting CWs



# Temporary & Agency Workers Direction (AWD)

- This directive seeks to guarantee those working through employment agencies equal pay and conditions to those employees in the same business that do the same work.
- The core of the directive is equal rights on "basic working and employment conditions".
- The Directive allows a derogation i.e. qualifying period as long as an adequate level of protection is provided in the period.



## Fixed Term Worker Directive

- Directive sets out to prevent employers from treating fixed-term workers less favorably that permanent workers unless different treatment can be justified on objective grounds.
- EU Member States are required to specify one of more of the following criteria:
  - the objective reasons that would justify the renewal of fixed-term contracts or relationships;
  - the maximum total duration of successive fixed-term employment contracts and relationships;
  - the permitted number of renewals

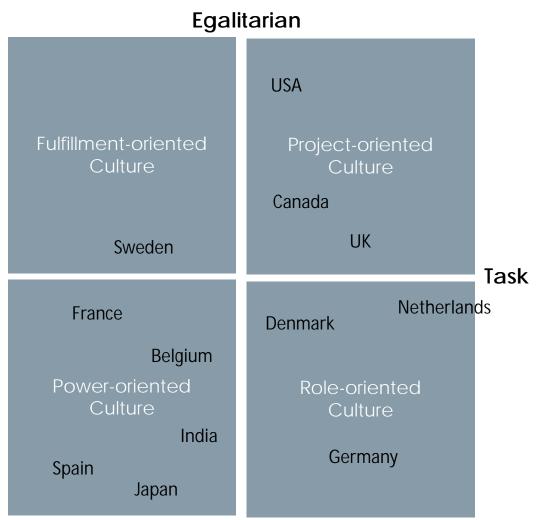


## **Corporate and National Cultures**

No one type fits all for deployment of your Programme



Person



Hierarchical



# Change and Communication Highlights



## Programme Change Impact

- Initial analysis of Degree of Impact so as not to "underestimate" degree of Change but even then some elements may surprise you.
- By assigning a percentage score you're then able to priortise areas where the impact will be greatest i.e. needing more resources and or focus.

	Low	Medium	High
Scope of Change			
Degree of Change	No or Low (e.g. 25%)	Some (e.g. 26-50%)	Yes (e.g. 50%+)
Impacts of Change	(e.g. 25%)	(e.g. 20-30%)	(e.g. 5076+)
Training Required			
Others			



## Programme Implementation Impact

Again the Low, Medium, High categories are used but in this Impact analysis the categories are more specifically focused so as to better identify roadblocks during Implementations

	Low	Medium	High
Language	Overall audience writes fluent English	Only part of the audience writes fluent English	Majority of audience does not write fluent English
Legal Requirements			
Infrastructure			
Training			
Culture			
Communications			
Logistics			
Others			



# **Change RASCI**

Role	Who
Responsible	Insert name
Approve	Insert name
Support	Insert name
Consult	Insert name
Inform	Insert name

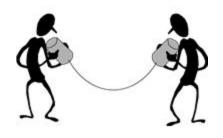
## Make it real for People

## Enable positive Water Cooler dialogue:

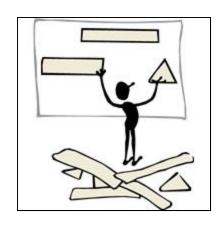
- Personal:
  - We don't know everything that's going to happen
  - Things will be completely certain by ....
  - Based on current information, this is what we expect
  - What is the change about and why are we doing it?
- Corporate:
  - Why is this change important
  - What are the opportunities if we implement the change?
  - What are the threats if we do not implement the change?
  - What data supports the threats and opportunities?
  - Who has demonstrated success with a similar change?
  - What will success of this change look and feel like?
  - What is needed from stakeholders to make this change effective?



# Communicating the Change



Communication Plan



Change Management Plan

STAFFING INDUSTRY ANALYSTS

# We're not all the same, thankfully!!



## **Global Best Practices**



# Customers Implementing in the Same Country

Functionality to Leverage	Customer A	Customer B
How to Pay Resources (weekly, monthly, etc.)	Bi-Weekly	Weekly
Tenure Thresholds	Yes	No
Taxes	Yes	Yes
Printable Invoicing	No	Yes
Legal Document Repository	Yes	No

## Where Should My Focus Be?

How to jump into new countries

- These items are difficult and teams have little knowledge, yet they should be the key areas of focus for the project.

- Tax/Payment
  - Request a copy of an invoice
  - Get explanation of all fields
- HR/Compliance
  - Tenure
  - Legal requirements

## Easy Project Items: Limited Focus Needed

 These are the same when going into a new country versus new business area, and should follow a normal project process.

#### Process

- Job titles
- Approvals
- Structure
  - Business units
  - Cost centers/objects









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## **Staffing Industry Analysts Buyer Webinar Series 2013**

Date	Topic
Thursday, January 17, 2013	The Future is Now- Where is Contingent Workforce Management Headed? ARCHIVED
Wednesday, January 23, 2013	Introduction to the Contingent Workforce in Asia ARCHIVED
Wednesday, February 20, 2013	SOW - a global trend? ARCHIVED
Thursday, February 21, 2013	Creative Management Strategies for the Contingent Workforce ARCHIVED
Wednesday, March 20, 2013	Understanding Contingent Workforce Risk and Developing a Global Risk Assessment Framework ARCHIVED
Thursday, March 21, 2013	Making It Work: Succeeding with HR and Your Contingent Workforce ARCHIVED
Wednesday, April 17, 2013	Introduction to the Contingent Workforce in the Middle East ARCHIVED
Thursday, April 18, 2013	Best Practices for Expanding Your CW Program Internationally
Thursday, June 13, 2013	Establishing Program Metrics and KPI's to Drive Program Performance
Wednesday, June 19, 2013	International Legislative Review
Thursday, July 18, 2013	The PPACA and How It Will Affect Your CW Program
Wednesday, July 24, 2013	Introduction to the Contingent Workforce in South America
Thursday, August 22, 2013	Incorporating Statement of Work (SOW) Consultants Into Your Program
Wednesday, September 25, 2013	Exempt and Non-exempt Contingent Workers and Why You Should Care
Thursday, October 17, 2013	Term Limits and Other Contingent Workforce Risks
Wednesday, October 23, 2013	French Contingent Programme Showcase
Wednesday, November 13, 2013	Forecasts for 2014
Thursday, December 05, 2013	VMS/MSP Landscape - A Comprehensive Review of 2013
Wednesday, December 11, 2013	Introduction to the Contingent Workforce in Africa



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## **Thought Leadership Series**

# THANK YOU!